



### Developing and maintaining a company website is similar to a financial plan:

*both are dynamic and require updates.*

With the belief that confident and timely decisions are made when people feel assured with the right information, we decided to re-vamp our website to reflect what we offer in a clear and concise manner.

"It is important that our website speaks the same language and portrays the same message as the conversations we have," Andreas Stuermann comments. "We want our audience to clearly understand our vision, approach and capabilities."

### What is new?

Although you have known us for our technical product and planning expertise, we have shifted our focus towards problem solving for our clients and their advisors.

Our new website will provide curated thoughts through leadership updates, relatable case studies, industry news and locally hosted events.

Please visit us at:

[www.stuermannconsulting.com](http://www.stuermannconsulting.com)

**WE PROVIDE LIFE  
INSURANCE SOLUTIONS  
FOR FIDUCIARIES,  
AFFLUENT FAMILIES,  
ENTREPRENEURS AND  
EXECUTIVES**

### Our Unique Approach

By bringing clients and their advisors together and working as a team, goals are clearly understood, achieved more quickly and confidently, and everyone is on the same page. Our unique approach is based on:

- **Integrated Advice:** By working together as a team, clients receive well-rounded advice to achieve their goals more quickly and confidently.
- **Proactive Planning:** Life is dynamic and planning is static. We stay on top of the latest trends so that planning is up to date and problems or opportunities are not missed.
- **Client Service:** We believe in providing a systematic review process for the opportunity to track performance and make changes as needed.



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